

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

HINSHAW & CULBERTSON LLP and HOGUET
NEWMAN REGAL & KENNEY, LLP,

Plaintiffs,

-against-

MARC A. BRUNER, CARMEN LOTITO, KELLY
H. NELSON, RESOURCE VENTURE
MANAGEMENT AG, EQUISTAR CAPITAL, LLC,
BCI INTERNATIONAL HOLDINGS, INC., BIO-
COMPOSITES INTERNATIONAL, INC., and
BIOFIBRE TECHNOLOGY INTERNATIONAL,
INC.,

DISCLOSURE STATEMENT
PURSUANT TO F.R.C.P. RULE 7.1
07 Civ. 9391 (WHP)
ECF Case

Defendants.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendants Resource Venture Management, AG (“RVM”), Equistar Capital, LLC (“Equistar”), BCI International Holdings, Inc. (“BCI”), Bio-Composites International, Inc. (“Bio-Composites”) and BioFibre Technology International, Inc. (“BioFibre”), hereby submit their disclosure statement.

1. Resource Venture Management, A.G. Defendant Resource Venture Management A.G. is a privately held entity organized under the laws of Switzerland. Resource Venture Management does not have a parent corporation, and no publicly held corporation owns 10% or more of Resource Venture Management, A.G.’s stock.

2. Equistar Capital, LLC. Defendant Equistar Capital, LLC is a privately held Utah limited liability company. Equistar Capital does not have a parent corporation, and no publicly held corporation owns 10% or more of Equistar Capital, LLC’s stock.

3. BCI International Holdings, Inc. Defendant BCI International Holdings, Inc. is a privately held Delaware corporation. BCI International Holdings, Inc does not have a parent

corporation and no publicly held corporation owns 10% or more of BCI International Holdings, Inc.'s stock.

4. Bio-Composites International, Inc. Defendant Bio-Composites International, Inc. is a privately held Delaware corporation. Bio Composites International, Inc. does not have a parent corporation and no publicly held corporation owns 10% or more of Bio-Composites International, Inc.'s stock.

5. BioFibre Technology International, Inc. Defendant BioFibre Technology International, Inc. is a privately held Maryland corporation. BioFibre Technology, Inc.'s parent entity is Metrostar Capital Development, LLC, a Nevada limited liability company. No publicly held corporation owns 10% or more of BioFibre Technology International, Inc.'s stock.

DATED: December 18, 2007
New York, New York:

Respectfully submitted,

By: Bryan Berson
Bryan Berson (BB 3271)
PATTON BOGGS, LLP
1675 Broadway
New York, NY 10019

CERTIFICATE OF SERVICE

I hereby certify that on December 18, 2007, I electronically filed a true and correct copy of the foregoing DISCLOSURE STATEMENT PURSUANT TO F.R.C.P. RULE 7.1 with the Clerk of Court using the CM/ECF system which will send notification of such filing to the following:

J. Richard Supple, Jr.
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Bryan L. Serson